



WINKING STUDIOS LIMITED

(Company Registration No. 159882)
(Incorporated in the Cayman Islands)

PROPOSED PLACEMENT OF UP TO 108,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.25 FOR EACH PLACEMENT SHARE

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Offer Information Statement dated 28 June 2024 lodged with the Singapore Exchange Securities Trading Limited (acting as agent on behalf of the Monetary Authority of Singapore) in relation to the Proposed Placement (“**OIS**”), the circular dated 15 April 2024 in relation to the Proposed Placement (“**Circular**”) and the Company’s announcements dated 10 April 2024, 11 May 2024 and 28 June 2024 in relation to the Proposed Placement (collectively, the “**Announcements**”).*

1. The board of directors (the “**Board**”) of Winking Studios Limited (the “**Company**”) refers to the Announcements, Circular and OIS and wishes to announce that the Company had, on 3 July 2024, received the listing and quotation notice (“**LQN**”) from the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”), whereby the SGX RegCo had approved in-principle the listing of and quotation for up to 108,000,000 Placement Shares pursuant to the Placement Agreement, subject to the Company’s compliance with the SGX-ST’s listing requirements.
2. The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company and/or its subsidiaries.
3. Pursuant to the LQN, the Placement Shares have to be placed out within seven (7) market days from the date of the LQN.
4. The Company will make the necessary announcement(s) upon completion of the Proposed Placement, and upon the allotment and issuance of the Placement Shares.

BY ORDER OF THE BOARD

MR. JOHNNY JAN
Executive Chairman and Chief Executive Officer

4 July 2024

*Winking Studios Limited (the “**Company**”) was listed on Catalist of the SGX-ST on 17 November 2023. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). This announcement has been reviewed by the Sponsor. It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.*